

KGAL on growth course for 50 years

The investment and asset manager has been enjoying market success since 27 August 1968

Grünwald, Germany, 21 August 2018 – KGAL GmbH & Co. KG celebrates its 50th anniversary on 27 August 2018. After starting out as a leasing company in 1968, it has since developed into one of Europe's leading investment and asset managers. KGAL offers long-term capital investments for investors in the real estate, infrastructure and aviation asset classes.

“We have constantly scrutinised, adapted and even reinvented ourselves”, explains Gert Waltenbauer, CEO of KGAL GmbH & Co. KG. He says this involves embracing the latest market challenges and future trends, and that KGAL has remained loyal to its focus on asset investments. The company kicked off its anniversary year with a record-breaking yield. In 2017, it achieved around €2.8 billion in new business. This represents an increase of 47% on the previous year (2016: €1.9 billion). Gert Waltenbauer: “We are well prepared for the next fifty years and will continue developing.”

On course for growth – new markets and products

In its anniversary year, KGAL Group is launching a number of business initiatives. The subsidiary physible GmbH (<https://www.physible.de/>), for example, is starting an online platform for retail sales of investment products. KGAL New Frontiers GmbH & Co. KG is making investments in new regions, including investing in an Eastern European hydroelectric plant operator. And by the end of the year, KGAL expects to have started an open real estate fund for private investors. “Tangible assets are attractive for private clients but there are too few of them. We will fill these gaps”, says Gert Waltenbauer.

KGAL Group is a leading, independent investment and asset manager with an investment volume of €22.7 billion. Its investment focus is on long-term capital investments for institutional investors in the real estate, infrastructure and aircraft asset classes. The Group, founded 50 years ago, operates across Europe and has its registered office in Grünwald near Munich. Taking revenue and risk aspects into account, around 340 employees help achieve stable yields on a sustainable basis (As at 31/12/2017).



KGAL GMBH & Co. KG
Ursula Schwarz
Head of
Marketing & Communications

Tölzer Str. 15
D-82031 Grünwald

T +49 89 64143-533
M +49 172 839 1642

ursula.schwarz@kgal.de
www.kgal.de
www.kgal-group.com

KGAL GmbH & Co. KG's company figures and milestones

82,000	I investors (including multiple subscriptions)
€22.7 billion	I investment volume managed
€11 billion	I total investment volume
€8.6 billion	I equity (all funds)
€94 billion	I equity
102	I closed funds
339	I employees (Group)

1968 | Establishment of KGAL

1970 | KGAL becomes a leading real estate leasing company

1977 | Pioneer in power plant leasing and in operator models for a gas pipeline

1979 | First real-estate fund model

1979 | First aircraft leasing fund in Germany

1989 | First joint venture between Deutsche Lufthansa AG and KGAL GmbH & Co. KG for finance leasing: Lufthansa Leasing

1992 | First overseas commitment in New York

1998 | Second joint venture with Deutsche Lufthansa AG for technological management: GOAL

2001 | First Austria fund

2003 | First commitment in the wind power sector

2005 | First solar energy fund

2009 | First England fund

2010 | First institutional European renewable energy fund (ESPF 1)

2013 | First institutional aircraft portfolio fund (APF 1)

2014 | KGAL Capital GmbH & Co. KG acquires KWG license

2014 | KGAL Investment Management GmbH & Co. KG acquires KWG license

2015 | KGAL UK Ltd. established

2017 | Single fund for institutional investors valued at €2.5 billion

2018 | KGAL GmbH & Co. KG celebrates its 50th anniversary

2018 | New company – KGAL New Frontiers – established

2018 | Re-entry into the mutual fund sector

See also: <https://www.kgal.de/en/corporate-group/history/>



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